

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/3/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Heng Fai Enterprises Limited
Date Submitted	3/4/2014

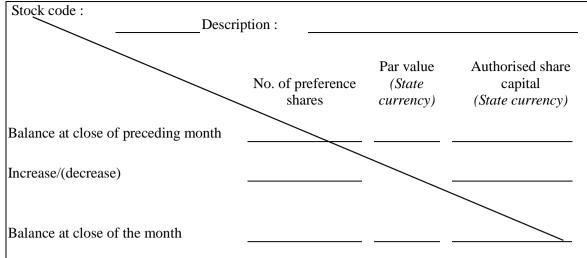
I. Movements in Authorised Share Capital

(With effect from 3 March 2014, relevant concepts such as nominal (par) value and requirement for authorised capital have been abolished under the New Companies Ordinance.)

1. Ordinary Shares

(1) Stock code : <u>185</u> Descrip	tion: <u>N/</u>	A	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (<i>HK</i> \$)
Balance at close of preceding month		·	
Increase/(decrease)			
Balance at close of the month			
(2) Stock code :Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		·	
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*): N/A

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
	(1) (2)		shares	of shares	
Balance at close of preceding month	3,602,657,172	Nil	Nil	Nil	
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil	
Balance at close of the month	3,602,657,172	Nil	Nil	Nil	

III. Details of Movements in Issued Share Capital

Share Options (under Share	re Option Sch	emes of the Is	suer)			
Particulars of share						No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto as at close of
approval date		Movement du	ring the month			the month
(dd/mm/yyyy) and class – of shares issuable	Granted	Exercised	Cancelled	Lapsed		ule monti
1. Exercise	Granicu	Exclused	Cancented	Lapseu		
price :						
Ordinary shares						
(Note 1)						
2. Exercise						
Price:						
Ordinary shares						
(Note 1)						
<u>3. Exercise</u>						
Price:						
Ordinaryaharaa						
Ordinary shares						
(Note 1)						

are Options (under Share Option Schemes of the Issuer) Շե

III. Details of Movements in Issued Share Capital (continued)

Share Options (under Share Option Schemes of the Issuer)

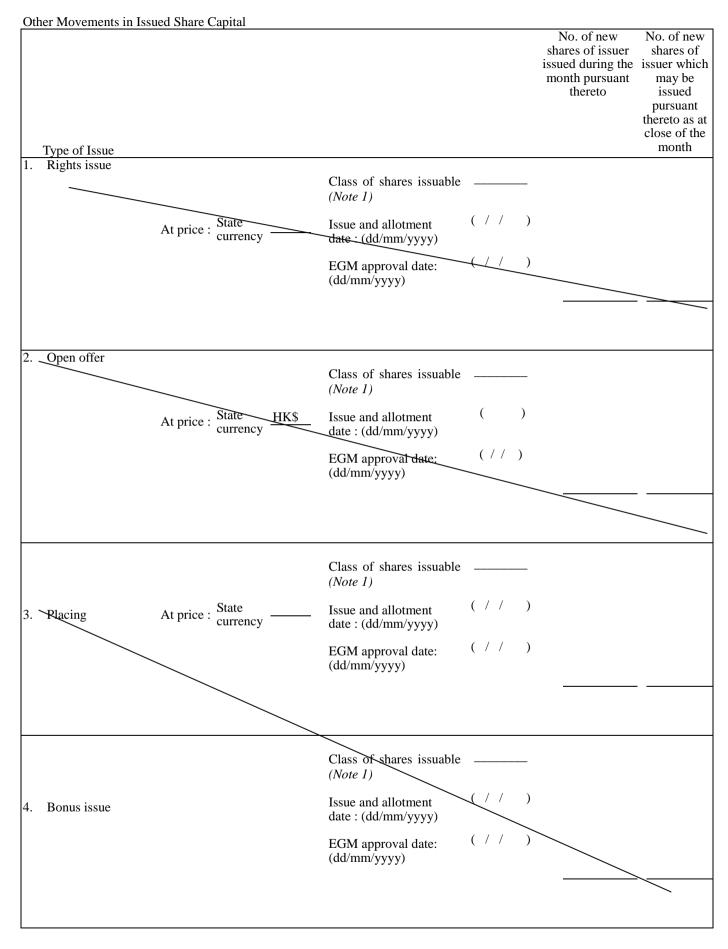
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM					month pursuant thereto	issued pursuant
approval date	N	Aovement duri	ng the month			thereto as at close of
(dd/mm/yyyy) and -	1	io venient duri	ing the month		_	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Exercise						
price :						
Ordinary shares						
(Note 1)						
·						
5. Exercise						
price :						
HK\$						
Ordinary shares						
(Note 1)						
(
6. Exercise						
price :						
HK\$						
Ordinary shares						
(Note 1)						
7. Exercise						
price :						
HK\$						
Ordinary shares						
(Note 1)			·		·	
(NOIe 1)						
9 Emerciae						
8. Exercise						
price :						
(Note 1)						
		Total	A. (Ordina	ry shares)	Nil	
			(Preferen	ce shares)	Nil	
				her class)	Nil	
Total funds raised du	ring the month	h from exercise		,	. <u> </u>	
options (State curren			HK\$Nil			
	• /					

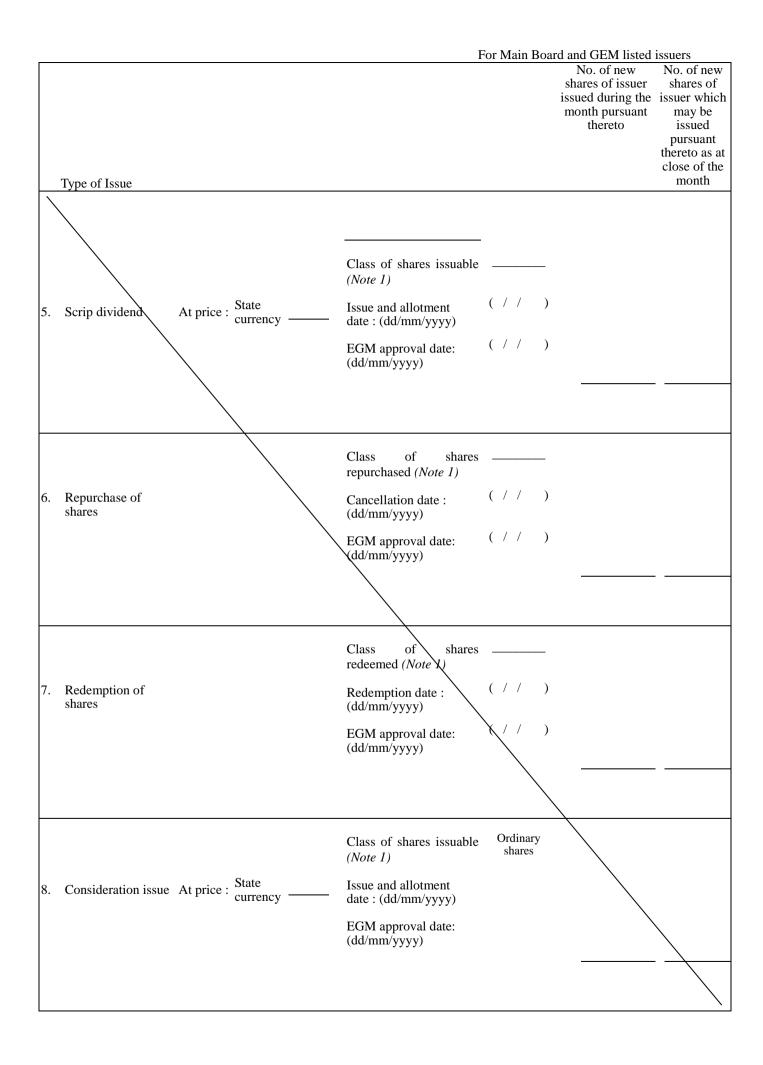
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised/ lapsed during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	HK\$					
Stock code (if listed) Class of shares issuable (<i>Note</i> 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	()	/)				
$(\mathbf{u}\mathbf{u}) \min(\mathbf{y}\mathbf{y}\mathbf{y}\mathbf{y}) = 1$	<u> </u>	/)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)			-			
3.			_			
			\rightarrow			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price			-	\mathbf{i}		
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	′)				
4.			-		\	
(/ /) Stock code (if listed)						
Class of shares			-		\backslash	`
issuable (<i>Note 1</i>)			-			\backslash
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	·)	-			
		Tc	(Prefere	nary shares) ence shares) Other class)	Nil	

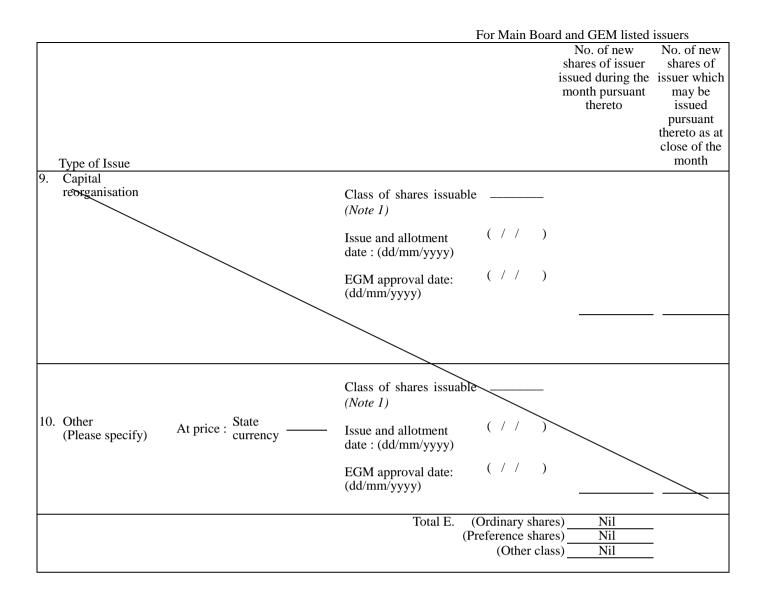
For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) Class and description No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month outstanding month month month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
	_	
	-	
Ordinary shares (<i>Note 1</i>)	-	
2.		
	1	
]	
Ordinary shares (Note 1)		
3.		
	-	
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		







Total increase (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	Nil
(These figures should be the same as the relevant figures under II above ("Movements	in Issu	ed Share Capital").)

Remarks (if any):

Submitted by: Yuen Ping Man

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.