

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :31/10/2010

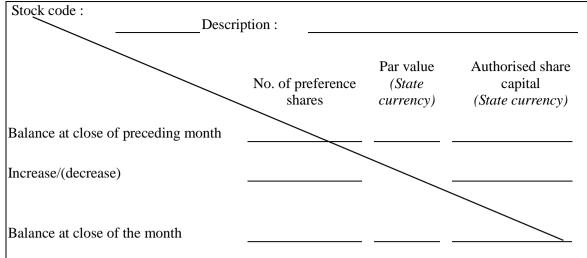
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Xpress Group Limited			
Date Submitted	2/11/2010			

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>185</u> Descrip	ption : Or	rdinary Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital ( <i>HK</i> \$)
Balance at close of preceding month	1,000,000,000,000	0.01	10,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000,000	0.01	10,000,000,000.00
(2) Stock code : Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares



#### 3. Other Classes of Shares

Stock code :Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State<br/>currency) :HK\$10,000,000,000.00

### II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes of shares	
	(1)	(2)	shares		
Balance at close of preceding month	2, 640,836,050	Nil	Nil	Nil	
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil	
Balance at close of the month	2, 640,836,050	Nil	Nil	Nil	

III. Details of Movements in Issued Share Capital

Share Options (under Shar	re Option Sch	emes of the Is	suer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM					month pursuant thereto	issued pursuant thereto as at close of
approval date	Ν	Iovement duri	ng the month		_	the month
(dd/mm/yyyy) and class	Crontad	Evenciesd	Concelled	Longod		the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. Exercise</u>						
price :						
HK\$0.1567						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	15,313,500
(Note 1)						
2. Exercise						
Price:						
HK\$0.1583						
(09 / 05 / 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	203,924,360
(Note 1)	1 111					203,721,300
3. Exercise						
Price:						
HK\$0.1469						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,041,800
(Note 1)						
(						

Share Options (under Share Option Schemes of the Issuer)

# III. Details of Movements in Issued Share Capital (continued)

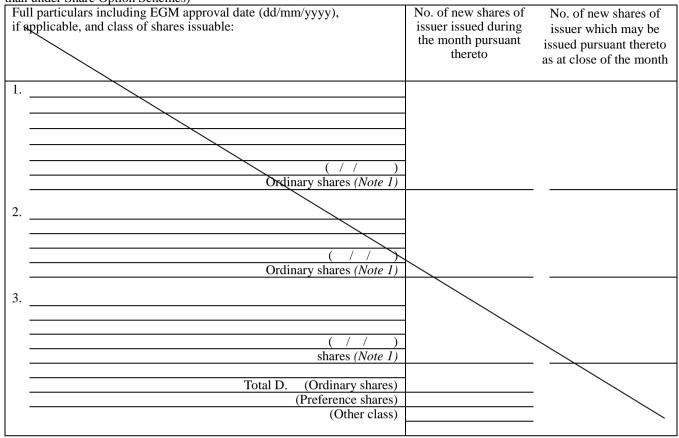
Share Options (unde	r Share Optior	Schemes of th	ne Issuer)				
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares	i			No. of new shares of issuer issued during th month pursuant thereto Movement during the month			
issuable	Granted	Exercised	Cancelled	Lapsed			
4. Exercise				•			
price : HK\$0.1534							
(09 / 05/ 2003)							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	36,757,200#	
(Note 1)							
5.         Exercise           price :							
(09 / 05/ 2003) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	18,376,200	
6.         Exercise           price :							
(09 / 05 / 2003)							
Ordinary shares	400,000,000	Nil	Nil	Nil	Nil	400,000,000	
(Note 1) <u>7. Exercise</u> price : <u>HK\$0.14</u>							
(09 / 05 / 2003)							
Ordinary shares	3,000,000	Nil	Nil	Nil	Nil	0@	
(Note 1)							
		Total	A. (Ordina	•	Nil		
				ce shares)	Nil		
				ther class)	Nil		
Total funds raised du options (State currer		h from exercise	e of Nil				
options (state cuffer	icy)		1111				
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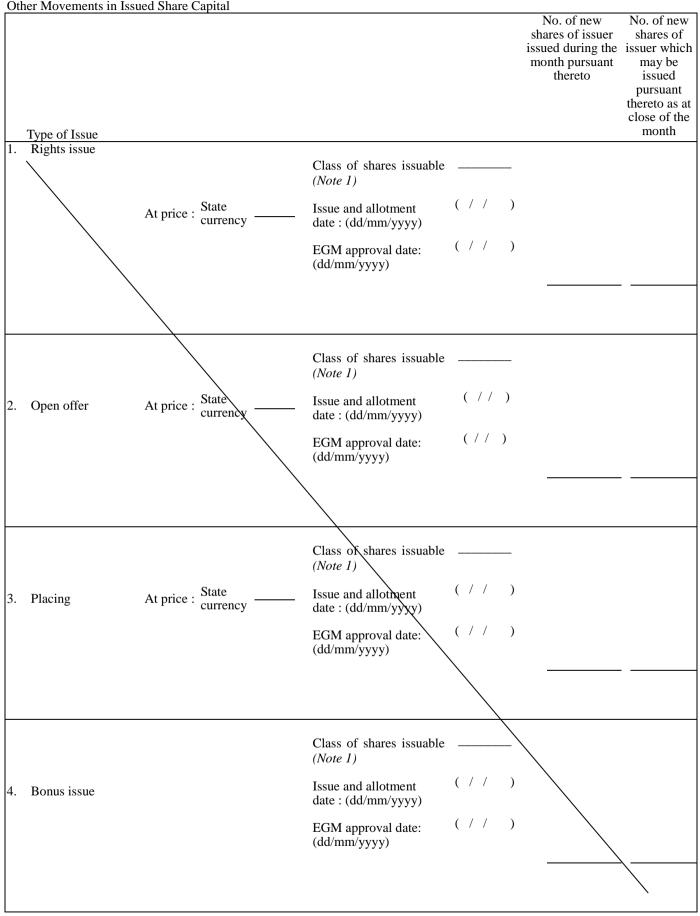
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	lapsed	during	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_						
	HK\$	27,520,000.00		Nil	27,520,000.00	Nil	172,000,000
(15 / 10 / 2011)		27,320,000.00		1111	27,320,000.00	1111	172,000,000
Stock code (if listed)	N/A						
Class of shares							
issuable ( <i>Note 1</i> )	Ordinary shares HK\$0.16	3	_				
EGM approval date	ПКФ0.10		_				
(if applicable)							
(dd/mm/yyyy)	( 08 / 09	/ 2006)	_				
	_						
	_						
( / / )							
Stock code (if listed)			_				
Class of shares issuable ( <i>Note 1</i> )							
Subscription price	<u> </u>		_				
EGM approval date			_				
(if applicable) (dd/mm/yyyy)							
3.	$\overline{}$		_				
	_ `						
		$\rightarrow$					
( / / ) Stock code (if listed)							
Class of shares			_				
issuable (Note 1)			_				
Subscription price			- \	<b>`</b>			
(if applicable)				$\overline{\ }$			
(dd/mm/yyyy)	( / /	)	_				
4.	_						
( / / )							
			_				
Class of shares							
issuable ( <i>Note 1</i> )			_				
EGM approval date			_				$\mathbf{i}$
(if applicable)		,					
(dd/mm/yyyy)	( / /	)	_				
		Т	otal B.	(Ordin	ary shares)	Nil	
			(		nce shares)	Nil	
				(C	Other class)	Nil	

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) Class and description No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month outstanding month month month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

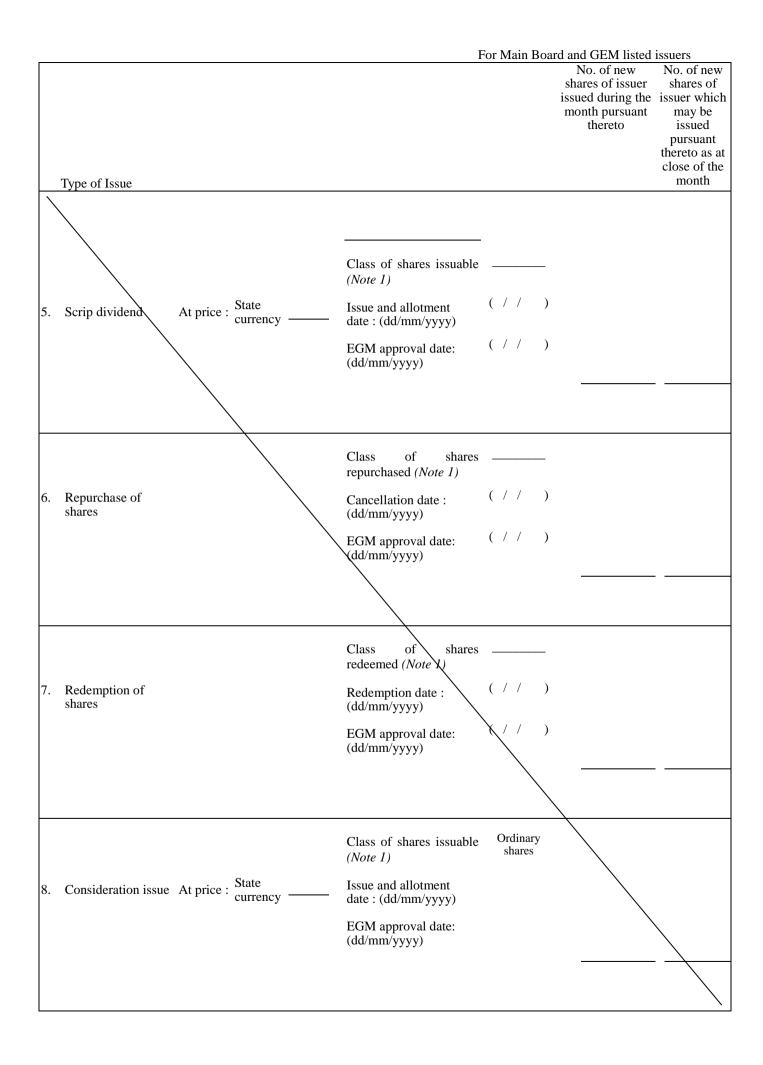
For Main Board and GEM listed issuers

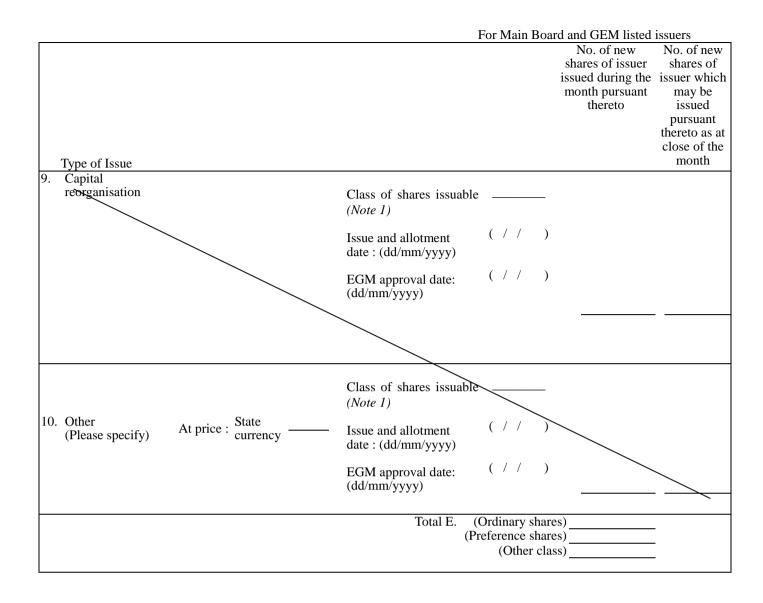
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)





Other Movements in Issued Share Capital





Total increase $\neq$ (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (These figures should be the same as the relevant figures under II above ("Movements in Is	_	

Remarks (if any):

#27,564,300 share options at exercise price of HK\$0.1534 were granted but not yet vested.

@ 3,000,000 share options at exercise price of HK\$0.14 were granted but not yet vested.

Submitted by: Yuen Ping Man

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.