

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/3/2011		
To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer	Xpress Group Limited	d	
Date Submitted	4/4/2011		
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code : <u>185</u> Descri	iption: O	rdinary Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	1,000,000,000,000	0.01	10,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000,000	0.01	10,000,000,000.00
(2) Stock code :Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month ($State\ currency$):

HK\$10,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2, 640,836,050	Nil	Nil	Nil		
Increase/ (decrease) during the month	<u>Nil</u>	Nil	Nil	Nil		
Balance at close of the month	2, 640,836,050	Nil	Nil	Nil		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Sha	re Option Sch	emes of the Is	suer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	
including EGM					month pursuant thereto	issued pursuant
approval date	N	Iovement duri	ng the month		_	thereto as at close of the month
(dd/mm/yyyy) and class	G . 1					the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
price :						
HK\$0.1567						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	15,313,500
(Note 1)						
,						
2. Exercise						
Price:						
HK\$0.1583						
11K\$0.1363						
(00 / 05 / 2002)						
(09 / 05/ 2003)	NT'1	NT'1	NT'1	NT'1	NT'1	202.042.600
Ordinary shares	Nil	Nil	Nil	Nil	Nil_	203,842,688
(Note 1)						
3. Exercise						
Price:						
HK\$0.1469						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,041,800
(Note 1)						

III. Details of Movements in Issued Share Capital (continued)

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Particulars of share	Snare Option	Schemes of the	ne issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM			issued pursuant			
approval date	N	Iovement duri	ng the month			thereto as at close of
(dd/mm/yyyy) and -					-	the month
class of shares	Country 1	E	C111	T		
issuable 4. Exercise	Granted	Exercised	Cancelled	Lapsed		
price :						
HK\$0.1534						
11K\$0.1334						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	36,757,200#
(Note 1)				1111		30,737,200#
(Ivole 1)						
5. Exercise						
price:						
HK\$0.0684						
11K\$0.0004						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	18,376,200
(Note 1)	INII			1111	INII	10,370,200
(Note 1)						
6. Exercise						
price :						
HK\$0.134						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	400,000,000
$\frac{\text{Ordinary Shares}}{(Note 1)}$						400,000,000
(Ivoic 1)						
7. Exercise						
price :						
HK\$0.14						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	0 @
(Note 1)						0 0
(11010 1)						
8. Exercise						
price :						
HK\$0.141						
(09 / 05/ 2003)						
Ordinary shares	7,500,000	Nil	Nil	Nil	Nil	0 *
(Note 1)	<u> </u>					-
		Total	A. (Ordina	ry shares)	Nil	
				ce shares)	Nil	
			(Ot	ther class)	Nil	
Total funds raised dur	ring the month	n from exercise	e of			
options (State current			Nil			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new shares of No. of new shares of issuer issuer which may be issued during the issued pursuant month thereto as at Currency of Nominal value at Exercised/ Nominal value pursuant close of the Description of warrants nominal close of lapsed during at close of the thereto month (Date of expiry - dd/mm/yyyy) value preceding month the month month HK\$ 27,520,000.00 Nil 27,520,000.00 Nil 172,000,000 (15 / 10 / 2011) Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.16 EGM approval date (if applicable) (dd/mm/yyyy) (08/09/2006) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil

Convertibles (i.e. Convertible into	Shares of the I	ssuer which are to	be Listed)			
Class and description					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Amount at close	Converted	Amount at	thereto	close of the
	amount	of preceding	during the	close of the		month
						month
	outstanding	month	month	month		
1.						
\ <u></u>						
G. 1 1 (CC); (1)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
	$\overline{}$					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	$(/\lambda)$					
<u>2.</u>						
	\					
-	`	\				
Stock code (if listed)						
		 \				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)		\				
(dd/mm/yyyy)	(/ /)					
	,					
3.						
Stock code (if listed)			$\overline{}$			
Class of shares			\			
issuable (Note 1)						
Subscription price						
EGM approval date				\		
(if applicable)				\		
(dd/mm/yyyy)	(/ /)			\		
				\		
4.				\		
-						
, <u> </u>					$\overline{}$	
Stock code (if listed)						
Class of shares					\	
					\	
issuable (Note 1)					\	
Subscription price					\	
EGM approval date						
(if applicable)	, , , ,					
(dd/mm/yyyy)	(/ /)					
		,	Total C. (Ordin	nary shares)		\
			(Profess	ence shares)		- \
			(1 161616			-
			(0	Other class)		_
						\

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of	No. of new shares of
if applicable, and class of shares issuable:	issuer issued during	issuer which may be
	the month pursuant	issued pursuant thereto
	thereto	as at close of the month
1.		
Ordinary shares (Note 1)		
2		
Ordinary shares (Note 1)		<u> </u>
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue		Class of shares issuable (Note 1)				
		At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

		F	For M	ain Bo	oard	and GEM listed	
	Turns of Issue				i	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						month
		Class of shares issuable (Note 1)			_		
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares repurchased (Note 1)			_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)		/			
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares redeemed (Note 1)			_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	1	/)		
					\		
		Class of shares issuable (Note 1)		dinary nares			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)					
		EGM approval date: (dd/mm/yyyy)					

For Main Board and GEM listed issuers

Type of Issue 9. Capital reorganisation Class of sha (Note 1) Issue and all date: (dd/m EGM approv	m/yyyy) val date: (/ /)
date : (dd/m EGM approv	m/yyyy) val date: (/ /)
	vai date.
(dd/IIIII/yyy	yy)
Class of sha (Note 1)	ares issuable
10. Other (Please specify) At price: State currency — Issue and all date: (dd/m	
EGM appro- (dd/mm/yyy	val date: (/ /)
	Total E. (Ordinary shares) (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	Nil		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):
#27,564,300 share options at exercise price of HK\$0.1534 were granted but not yet vested.
@ 3,000,000 share options at exercise price of HK\$0.14 were granted but not yet vested.
* 7,500,000 share options at exercise price of HK\$0.141 were granted but not yet vested.
Submitted by: Yuen Ping Man
Title: Company Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.