

Monthly Return of Equity Issuer on Movements in Securities

For the month ended $(dd/mm/yyyy)$:	30/4/2013					
To: Hong Kong Exchanges and Clearing	To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Xpress Group Lim	nited				
Date Submitted	3/5/2013					
I. Movements in Authorised Share Capit	al					
1. Ordinary Shares						
(1) Stock code : 185 Descrip	otion: Or	dinary Shares				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	1,000,000,000,000	0.01	10,000,000,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	1,000,000,000,000	0.01	10,000,000,000.00			
(2) Stock code :Descrip	otion:					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code :Descr	iption:		_
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :De	scription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month ($State\ currency$):

HK\$10,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,528,083,872	Nil	Nil	Nil		
Increase/ (decrease) during the month	12,250,800	Nil	Nil	Nil		
Balance at close of the month	3,540,334,672	Nil	Nil	Nil		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share	re Option Sch	emes of the Is	suer)			
Particulars of share						No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement du	ring the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and class						the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
price :						
HK\$0.1583						
(09 / 05/ 2003)						
Ordinary shares	Nil	6,125,400	Nil	Nil	6,125,400	147,368,172
(Note 1)						
2. Exercise						
Price:						
HK\$0.1534						
ΠΚΦΟ.1334						
(00 / 05 / 2002)						
(09 / 05/ 2003)	NT:1	c 125 400	NT:1	NT:1	c 125 400	54 110 500
Ordinary shares	Nil	6,125,400	Nil	Nil	6,125,400	54,112,500
(Note 1)						
3. Exercise						
Price:						
Ordinary shares						
(Note 1)						

III. Details of Movements in Issued Share Capital (continued)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shares of issuer issued during the	No. of new shares of issuer which may be
including EGM					month pursuant thereto	issued pursuant
approval date (dd/mm/yyyy) and	N	Movement duri	ng the month		=	thereto as at close of the month
class of shares						are monur
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Exercise						
price :						
Ordinary shares						-
(Note 1)						
5. Exercise						
price:						
HK\$						
Ordinary shares						
(Note 1)						
6. Exercise						
price :						
HK\$						
Ordinary shares						
(Note 1)						
7 Emanaiaa						
7. Exercise						
price : HK\$						
-						
Ordinary shares						
(Note 1)						-
8. Exercise						
price :						
		-				-
(Note 1)						
		Tota	LΔ (Ordina	ry charac)	12,250,800	
		1018		ce shares)		
			•	ther class)	Nil	
Total funds raised du	ring the mont	h from evercis		inci ciass)		
options (State current		ii ii oiii cacicis		09,287.18		
• ,	· ·			•		

(Other class)

Nil

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible int	o shares of the i	issuer which are to	be Listed)			
Class and description 1.	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- - -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	-					
(if applicable) (dd/mm/yyyy) 3.	(/ /) - -					
Stock code (if listed) Class of shares issuable (Note 1)		·				
EGM approval date (if applicable)	(/ /) - -					
Stock code (if listed) Class of shares	<u>-</u> 					
issuable (Note 1) Subscription price EGM approval date		<u></u>				
(if applicable) (dd/mm/yyyy)	(/ /)		(Prefere	nary shares) nnce shares) Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
	-	
	-	
Ordinary shares (Note 1)	-	
2		
	-	
Ordinary shares (Note 1)		
Ordinary shares (1707e 1)		
3		
	<u> </u>	
	-	
shares (Note 1)	-	
Situ es (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Class of shares issuable (Note I)	Other Movements in Is Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
At price: State Issue and allotment (/ /)	Rights issue		Class of shares issuable			
At price: currency dass: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 2. Open offer			(Note 1)			
2. Open offer Class of shares issuable (Note 1) At price: State HK\$ Issue and allotment date: (dd/mm/yyyy) EGM approval date: (d//) (dd/mm/yyyy) Class of shares issuable (//) (note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (d//mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Susue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Susue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)				(/ /)	1	
Class of shares issuable (Note 1) At price: State HKS Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) (dd/mm/yyyy) Class of shares issuable (//) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) (note 1) Class of shares issuable (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) (dd/mm/yyyy) EGM approval date: (/ /)			EGM approval date: (dd/mm/yyyy)	(//		
Class of shares issuable (Note 1) At price: State HKS Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) (dd/mm/yyyy) Class of shares issuable (//) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) (note 1) Class of shares issuable (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) (dd/mm/yyyy) EGM approval date: (/ /)						
At price: State HK\$ Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (Note I) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) Gurrency Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//)	2. Open offer		Class of shares issuable			
At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (//) Issue and allotment (//) (dd/mm/yyyy) EGM approval date: (//) State (dd/mm/yyyy) EGM approval date: (//) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//)			(Note 1)			
Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /)		At price : State HK\$ currency		()		
(Note 1) 3. Placing At price: State currency ————————————————————————————————————				(/ /)		
(Note 1) 3. Placing At price: State currency ————————————————————————————————————						
At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)						
Class of shares issuable	3. Placing	At price : State currency		(/ /)		
4. Bonus issue Issue and allotment date: (///) EGM approval date:			EGM approval date: (dd/mm/yyyy)	(/ /)	•	
4. Bonus issue Issue and allotment date: (///) EGM approval date:						
date: (dd/mm/yyyy) EGM approval date:						
Low approval date.	4. Bonus issue					
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue	·	or Ma	in Boai	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
\						
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/ .	/)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ .	/)		
		EGM approval date: (dd/mm/yyyy)	(/ .	/)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	X/	/)		
		Class of shares issuable (Note 1)	Ordi sha	nary ires		
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)				

For Main Board and GEM listed issuers

		For Main Boa	rd and GEM listed	
			No. of new	No. of new
			shares of issuer	shares of
			issued during the	
			month pursuant	may be
			thereto	issued
			uicicio	
				pursuant
				thereto as at
				close of the
Type of Issue				month
9. Capital				
reorganisation	Class of shares issuab	alo		
Tongumsuron		JIC		
	(Note 1)			
		(/ /)		
	Issue and allotment	(/ /)		
	date : (dd/mm/yyyy)			
		(
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)			
	33337			
	Class of shares issuab	nle		
	(Note 1)	<i>The least of the </i>		
	(Note 1)			
10. Other (Please specify) At price: State	T 1 11	(//)		
(Please specify) At price: currency	Issue and allotment	(' ')		
	date: (dd/mm/yyyy)			
		(/ /)		
	EGM approval date:	(/ /)	`	
	(dd/mm/yyyy)			
	T. 1 F	(0.1	\ NT:1	
	Total E.	(Ordinary shar		=
	((Preference share		_
		(Other cla	ss) Nil	_
				

Total increase (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	12,250,800 Nil		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	Nil		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	Nil		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

For	Main	Board	and	GFM	listed	issuers

Remarks (if any):	
Submitted by: Yuen Ping Man	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.