

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2012		
To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer	Xpress Group Lin	nited	
Date Submitted	2/11/2012		
I. Movements in Authorised Share Capit	tal		
1. Ordinary Shares			
(1) Stock code : 185 Descrip	otion: On	rdinary Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	1,000,000,000,000	0.01	10,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000,000	0.01	10,000,000,000.00
(2) Stock code :Descrip	otion:		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month ( $State\ currency$ ):

HK\$10,000,000,000.00

# II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,506,382,656	Nil	Nil	Nil
Increase/ (decrease) during the month	4,594,050	Nil	Nil	Nil
Balance at close of the month	3,510,976,706	Nil	Nil	Nil

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share	re Option Sch	emes of the Is	suer)			
Particulars of share					No. of new shares of	
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement du	ring the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and class	G . 1		G 11 1			the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
price :						
HK\$0.1583						
(09 / 05/ 2003)						
Ordinary shares	Nil	4,594,050	Nil	Nil	4,594,050	163,517,138
(Note 1)					, ,	
(11010-1)						
2. Exercise						
Price:						
HK\$0.1534						
HK\$0.1334						
(00 / 05 / 2002)						
(09 / 05/ 2003)				2711		54 <b>334 7</b> 33
Ordinary shares	Nil	<u>Nil</u>	Nil	Nil		64,321,500
(Note 1)						
3. Exercise						
Price:						
HK\$0.14						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil		1,500,000@
				-		•
(Note 1)						

# III. Details of Movements in Issued Share Capital (continued)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
approval date	N	Movement durii	ng the month		_	thereto as at close of
(dd/mm/yyyy) and class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Exercise						
price : HK\$0.141						
ПКФ0.141						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil		1,500,000 *
(Note 1)						
5. Exercise						
price :						
HK\$						
Ordinary shares						
$\frac{\text{(Note 1)}}{\text{(Note 1)}}$						
6. Exercise						
price :						
HK\$						
Ordinary shares						
$\frac{Otdinary shares}{(Note 1)}$						
7. Exercise						
price : HK\$						
Ordinary shares						
(Note 1)						
8. Exercise						
price :						
(Note 1)						
		Total	A. (Ordina	ry shares)	4,594,050	
			(Preferen	ce shares)	Nil	
Tracel Country 1 1 1	ata a Afa	1. C		ther class)	Nil	
Total funds raised duroptions (State current		n irom exercise	HK\$72	7,238.12		

(Other class)

Nil

Convertibles (i.e. Convertible into	Shares of the I	ssuer which are to	be Listed)			
Class and description					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	A mount at alogo	Converted	Amount at	thereto	close of the
	-	Amount at close			mereto	
	amount	of preceding	during the	close of the		month
	outstanding	month	month	month		
1.						
	•					
\ <u></u>						
Stock code (if listed)						
Class of shares						
l	\					
issuable (Note 1)	<del>\</del>					
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	$(/\lambda)$					
	( / / )					
2.						
	\					
	•					
-						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
		<del></del>				
Subscription price		<u> </u>				
EGM approval date						
(if applicable)		\				
(dd/mm/yyyy)	( / / )	`	\			
3.						
<u> 5.</u>	•					
	•					
	•					
	<u> </u>		$\overline{}$			
Stock code (if listed)			\			
Class of shares			`			
issuable (Note 1)						
0.1						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
_ <del></del>				\		
Stock code (if listed)	· ——	<del></del>			$\overline{}$	
Class of shares						
issuable (Note 1)						
Subscription price					\	
EGM approval date						
(if applicable)	( / / )					
(dd/mm/yyyy)	( / / )					
			l'otal C. (Ordin	nary shares)		_
			(Prefere	ence shares)		\
			· ((	Other class)		_
			(			-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	_	
	-	
	-	
Ordinary shares (Note 1)	-	
		-
2		
	-	
Ordinary shares (Note 1)		
-		
3		
	-	
( / / )	-	
shares (Note 1)	-	
		-
Total D. (Ordinary shares)		
(Preference shares)		•
(Other class)		

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Class of shares issuable			
	2	(Note 1)	(		
	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	(//)		
2. Open offer		Class of shares issuable			
		(Note 1)			
	At price : State HK\$ currency	Issue and allotment date : (dd/mm/yyyy)	( )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
		Class of shares issuable (Note 1)			
3. Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
		Class of shares issuable (Note 1)			
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)			
		EGM approval date: (dd/mm/yyyy)	( / / )		

For Main Board and GEM listed issuers

	Type of Issue	·	or Ma	in Boa	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
\						
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	//	/ )		
		Class of shares issuable (Note 1)	Ord sha	inary ares		
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)				

	For Main	Board and GEM listed issuers
		No. of new No. of new
		shares of issuer shares of
		issued during the issuer which
		month pursuant may be
		thereto issued
		pursuant
		thereto as at
		close of the
The state of the s		month
Type of Issue		monui
9. Capital		
reorganisation	Class of shares issuable	<del></del>
	(Note 1)	
	Issue and allotment ( / /	)
	date : (dd/mm/yyyy)	
	EGM approval date: ( / /	)
	(dd/mm/yyyy)	
	Class of shares issuable	<del></del>
	(Note 1)	
10. Other At price . State		
(Please specify) At price: State currency	Issue and allotment ( / /	)
(Freuse specify) currency	date : (dd/mm/yyyy)	
	EGM approval date: ( / /	)
	(dd/mm/yyyy)	
	Total E (O. P	ahamaa) Nii
	Total E. (Ordinary	
	(Preference	
	(Other	r class) Nil

Total increase (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	4,594,050 Nil		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	Nil		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	Nil		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):
@ 1,500,000 share options at exercise price of HK\$0.14 were granted but not yet vested.
* 6,000,000 share options at exercise price of HK\$0.141 were granted but not yet vested.
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Submitted by: Yuen Ping Man
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(Birector, Secretary of other dary additionised officer)
Notes .
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.