



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/3/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Heng Fai Enterprises Limited

Date Submitted 2/4/2015

#### I. Movements in Authorised Share Capital

*(With effect from 3 March 2014, relevant concepts such as nominal (par) value and requirement for authorised capital have been abolished under the New Companies Ordinance.)*

##### 1. Ordinary Shares

(1) Stock code : <u>185</u> Description : <u>N/A</u>			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____
(2) Stock code : _____ Description : _____			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

2. Preference Shares

Stock code : _____	Description : _____		
	No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code : _____	Description : _____		
	No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*State  
currency*) :

\_\_\_\_\_ N/A \_\_\_\_\_





Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised/ lapsed during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<del>1. _____ _____ _____</del>						
<del>( / / )</del>						
<del>Stock code (if listed) _____</del>						
<del>Class of shares _____</del>						
<del>issuable (Note 1) _____</del>						
<del>Subscription price _____</del>						
<del>EGM approval date _____</del>						
<del>(if applicable) _____</del>						
<del>(dd/mm/yyyy) ( / / )</del>						
<del>2. _____</del>						
<del>_____</del>						
<del>( / / )</del>						
<del>Stock code (if listed) _____</del>						
<del>Class of shares _____</del>						
<del>issuable (Note 1) _____</del>						
<del>Subscription price _____</del>						
<del>EGM approval date _____</del>						
<del>(if applicable) _____</del>						
<del>(dd/mm/yyyy) _____</del>						
<del>3. _____</del>						
<del>_____</del>						
<del>( / / )</del>						
<del>Stock code (if listed) _____</del>						
<del>Class of shares _____</del>						
<del>issuable (Note 1) _____</del>						
<del>Subscription price _____</del>						
<del>EGM approval date _____</del>						
<del>(if applicable) _____</del>						
<del>(dd/mm/yyyy) ( / / )</del>						
<del>4. _____</del>						
<del>_____</del>						
<del>( / / )</del>						
<del>Stock code (if listed) _____</del>						
<del>Class of shares _____</del>						
<del>issuable (Note 1) _____</del>						
<del>Subscription price _____</del>						
<del>EGM approval date _____</del>						
<del>(if applicable) _____</del>						
<del>(dd/mm/yyyy) ( / / )</del>						
					Total B. (Ordinary shares) _____ Nil	
					(Preference shares) _____ Nil	
					(Other class) _____ Nil	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )	_____	_____	_____	_____	_____	_____
2. _____ _____ _____	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )	_____	_____	_____	_____	_____	_____
3. _____ _____ _____	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )	_____	_____	_____	_____	_____	_____
4. _____ _____ _____	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )	_____	_____	_____	_____	_____	_____
Total C. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____						

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Proposed open offer on the basis of one offer shares for every ten existing shares held on record date, payable in full on acceptance by no later than 4:00 p.m. on Wednesday 15 April 2015, details please refer to the Prospectus dated 26 March 2015 ( / / ) Ordinary shares (Note 1)	Nil	365,565,717
2. <del>_____</del> <del>_____</del> <del>_____</del> <del>( / / )</del> <del>Ordinary shares (Note 1)</del>		
3. <del>_____</del> <del>_____</del> <del>_____</del> <del>( / / )</del> <del>shares (Note 1)</del>		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Other Movements in Issued Share Capital

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<p>1. <del>Rights issue</del></p> <p style="text-align: right;"><del>Class of shares issuable _____ (Note 1)</del></p> <p style="text-align: right;"><del>Issue and allotment date : (dd/mm/yyyy) ( / / )</del></p> <p style="text-align: right;"><del>EGM approval date: (dd/mm/yyyy) ( / / )</del></p> <p style="text-align: right;"><del>_____</del></p>		
<p>2. <del>Open offer</del></p> <p style="text-align: right;"><del>Class of shares issuable _____ (Note 1)</del></p> <p style="text-align: right;"><del>Issue and allotment date : (dd/mm/yyyy) ( / / )</del></p> <p style="text-align: right;"><del>EGM approval date: (dd/mm/yyyy) ( / / )</del></p> <p style="text-align: right;"><del>_____</del></p>		
<p>3. <del>Placing</del></p> <p style="text-align: right;"><del>Class of shares issuable _____ (Note 1)</del></p> <p style="text-align: right;"><del>Issue and allotment date : (dd/mm/yyyy) ( / / )</del></p> <p style="text-align: right;"><del>EGM approval date: (dd/mm/yyyy) ( / / )</del></p> <p style="text-align: right;"><del>_____</del></p>		
<p>4. Bonus issue</p> <p style="text-align: right;">Class of shares issuable _____ (Note 1)</p> <p style="text-align: right;">Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p style="text-align: right;">EGM approval date: (dd/mm/yyyy) ( / / )</p> <p style="text-align: right;">_____</p>		



Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price : State currency _____	_____ Class of shares issuable (Note 1) _____ Issue and allotment date : ( dd/mm/yyyy ) ( / / ) EGM approval date: ( dd/mm/yyyy ) ( / / )	_____ _____
6. Repurchase of shares		_____ Class of shares repurchased (Note 1) _____ Cancellation date : ( dd/mm/yyyy ) ( / / ) EGM approval date: ( dd/mm/yyyy ) ( / / )	_____ _____
7. Redemption of shares		_____ Class of shares redeemed (Note 1) _____ Redemption date : ( dd/mm/yyyy ) ( / / ) EGM approval date: ( dd/mm/yyyy ) ( / / )	_____ _____
8. Consideration issue	At price : State currency _____	_____ Class of shares issuable (Note 1) Ordinary shares Issue and allotment date : ( dd/mm/yyyy ) AGM approval date: ( dd/mm/yyyy )	_____ _____

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	<p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>	_____	_____
10. Other (Please specify)	<p>At price : State currency _____</p> <p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>	_____	_____
		Total E. (Ordinary shares)	Nil
		(Preference shares)	Nil
		(Other class)	Nil

Total increase <del>(decrease)</del> in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

