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PROPOSED SECONDARY LISTING IN SINGAPORE

This announcement is made by Xpress Group Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to announce that the Company is studying the feasibility of applying for a secondary listing of, and a quotation for, its Shares on the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) (“**Proposed Secondary Listing**”) with a view to enhancing its profile as a listed company and gain access to an additional equity capital market in Asia. The Company will work with relevant professional parties in Singapore and Hong Kong with regards to the necessary regulatory requirements and other procedures in connection with the Proposed Secondary Listing.

Shareholders of the Company (the “**Shareholders**”) and potential investors should note that the Company’s plan for the Proposed Secondary Listing is only at a preliminary stage. As such, the proposal may or may not proceed and is dependent on many factors, including the relevant regulatory requirements, and market conditions in Singapore. In addition, approval by the SGX-ST cannot be assured with regards to the application for the Proposed Secondary Listing. The Company will make further announcements to update Shareholders, when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Xpress Group Limited
Chan Tong Wan
Managing Director

Hong Kong SAR, 9 August, 2013

As at the date of this announcement, the executive Directors are Mr. Chan Heng Fai, Mr. Chan Tong Wan, Ms. Chan Yoke Keow; the non-executive Director is Mr. Fong Kwok Jen and the independent non-executive Directors are Mr. Wong Dor Luk, Peter, Mr. Wong Tat Keung and Mr. Chan King Fai.