

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer	Xpress Group Lin	nited	
Date Submitted	1/6/2009		
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code :Descri	ption: On	rdinary Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	1,000,000,000,000	0.01	10,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000,000	0.01	10,000,000,000.00
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/5/2009

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month ($State\ currency$):

HK\$10,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,837,123,342	Nil	Nil	Nil
Increase/ (decrease) during the month	367,431,668	Nil	Nil	Nil
Balance at close of the month	2,204,555,010	Nil	Nil	Nil

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during the issuer which may be including EGM month pursuant thereto issued pursuant approval date thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares Cancelled issuable Granted Lapsed Exercised 1. Exercise (@ As announced on 25 May 2009, due to the open offer, the exercise price of the outstanding Options price: has been adjusted from HK\$0.16 per Share to HK\$0.1567 per Share, and the number of Shares to be HK\$0.1567@ issued upon full exercise of the outstanding Options has been adjusted from 30,000,000 to 30,627,000) (09 / 05/ 2003) Ordinary shares Nil Nil Nil 30,627,000 Nil Nil (Note 1) 2. Exercise (@ As announced on 25 May 2009, due to the open offer, the exercise price of the outstanding Options Price: has been adjusted from HK\$0.1616 per Share to HK\$0.1583 per Share, and the number of Shares to HK\$0.1583@ be issued upon full exercise of the outstanding Options has been adjusted from 226,280,000 to 231,009,252) (09 / 05/ 2003) Nil Ordinary shares Nil ____ Nil Nil 231,009,252 (*Note 1*) 3. Exercise (@ As announced on 25 May 2009, due to the open offer, the exercise price of the outstanding Options has been adjusted from HK\$0.15 per Share to HK\$0.1469 per Share, and the number of Shares to be Price: issued upon full exercise of the outstanding Options has been adjusted from 2,000,000 to 2,041,800) HK\$0.1469@ (09 / 05/ 2003) Nil Ordinary shares Nil _ Nil Nil 2,041,800 (*Note 1*) Total A. (Ordinary shares) (Preference shares) Nil (Other class) Total funds raised during the month from exercise of options (State currency)

III. Details of Movements in Issued Share Capital (continued)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during the issuer which may be including EGM month pursuant thereto issued pursuant approval date thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 4. Exercise price: (@ As announced on 25 May 2009, due to the open offer, the exercise price of the outstanding Options HK\$0.1534@ has been adjusted from HK\$0.1566 per Share to HK\$0.1534 per Share, and the number of Shares to be issued upon full exercise of the outstanding Options has been adjusted from 137,000,000 to 139,863,300) (09 / 05/ 2003) Ordinary shares Nil Nil Nil Nil Nil 57,170,400# (Note 1) 5. Exercise (@ As announced on 25 May 2009, due to the open offer, the exercise price of the outstanding Options price: has been adjusted from HK\$0.29 per Share to HK\$0.2841 per Share, and the number of Shares to be HK\$0.2841@ issued upon full exercise of the outstanding Options has been adjusted from 1,500,000 to 1,531,350) (09 / 05/ 2003) Ordinary shares Nil Nil Nil Nil Nil 0* (*Note 1*) 6. Exercise (@ As announced on 25 May 2009, due to the open offer, the exercise price of the outstanding Options has been adjusted from HK\$0.0698 per Share to HK\$0.0684 per Share, and the number of Shares to price: be issued upon full exercise of the outstanding Options has been adjusted from 36,000,000 to HK\$0.0684@ 36,752,400) (09 / 05/ 2003) Ordinary shares Nil Nil Nil Nil Nil 36,752,400 (Note 1) (*Note 1*) Nil Total A. (Ordinary shares) Nil (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of issuer shares of which may be issuer issued issued pursuant during the month thereto as at Currency of Nominal value at Exercised Nominal value at pursuant close of the Description of warrants nominal close of during the close of the thereto month (Date of expiry - dd/mm/yyyy) value preceding month month month HK\$ 9,217,792.35 630 7,000 102,412,915 9,217,162.35 (30/09/2009)Stock code (if listed) 2386 Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.09 EGM approval date (if applicable) (dd/mm/yyyy) HK\$ 27,520,000.00@ Nil 27,520,000.00 172,000,000 (15/10/2011)(@ As announced on 25 May 2009, due to the Stock code (if listed) N/A open offer, the exercise price of the warrants has Class of shares been adjusted from HK\$0.17 per Share to issuable (Note 1) Ordinary shares HK\$0.16 per Share. Subscription price HK\$0.16@ EGM approval date (if applicable) (dd/mm/yyyy) (08/09/2006) / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) (Ordinary shares) Total B. 7,000 (Preference shares)

Nil

Nil

(Other class)

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) Class and description No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares

Total C. (Ordinary shares)

(Preference shares) _____(Other class)

issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of	No. of new shares of
if applicable, and class of shares issuable:	issuer issued during	
if applicable, and class of shares issuable.	issuel issued during	issuer which may be
	the month pursuant	issued pursuant thereto
	thereto	as at close of the month
		as at close of the month
1.		
	1	
	4	
]	
	1	
	1	
]	
Ordinary shares (Note 1)		
2.		
2.	1	
	1	
Outliness shares (N-4-1)	1	
Ordinary shares (Note 1)		<u> </u>
3.		
	1	
-	1	
shares (Note 1)	1	
	1	. —
Total D. (Ordinary shares)	1	
	 	
(Preference shares)		_
(Other class)		
(**************************************		•

Oth	ner Movements in Iss	sued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue						
	,		Class of shares issuable (Note 1)				
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					_		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency HK\$	Issue and allotment date : (dd/mm/yyyy)	(27/5/20	09)		
			EGM approval date: (dd/mm/yyyy)	(NA)		
			, , , , , , , , , , , , , , , , , , , ,			367,424,668	0
3.	Placing		Class of shares issuable (Note 1)				
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class Class is a blo				
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /	>		

For Main Board and GEM listed issuers

	Type of Issue		For Ma	ain Boa	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	9), 60 20 20 20 20 20 20 20 20 20 20 20 20 20					
			:			
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
					-	
		Class of shares redeemed (Note I)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)		/)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		

For Main Board and GEM listed issuers

	For Main	Board and GEM listed issuers
		No. of new No. of new
		shares of issuer shares of
		issued during the issuer which
		month pursuant may be
		thereto issued
		pursuant
		thereto as at
		close of the
Type of Issue		month
9. Capital		
reorganisation	Class of shares issuable	
reorganisation		
	(Note 1)	
	(/ /	`
	Issue and allotment (/ /)
	date : (dd/mm/yyyy)	
		`
	EGM approval date: (/ /)
	(dd/mm/yyyy)	
	33337	
		
	Class of shares issuable	
	(Note 1)	
10. Other At mrice. State	Issue and allotment (/ /	7
(Please specify) At price: State currency	issue and another	,
	date: (dd/mm/yyyy)	
	(,
	EGM approval date: (/ /)
	(dd/mm/yyyy)	
	· · · · · · · · · · · · · · · · · · ·	
	B 1 B (2.11	1 267 121 662
	Total E. (Ordinary	shares) 367,424,668
		shares)
	(Othe	er class)
	`	, <u> </u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	367,431,668
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	•	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	Nil
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sho	are Capital").)

Remarks (if any):
#82,692,900 share options at exercise price of HK\$0.1534 were granted but not yet vested.
*1,531,350 share options at exercise price of HK\$0.2841 were granted but not yet vested.
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Submitted by: Yuen Ping Man
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.