

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/6/2009

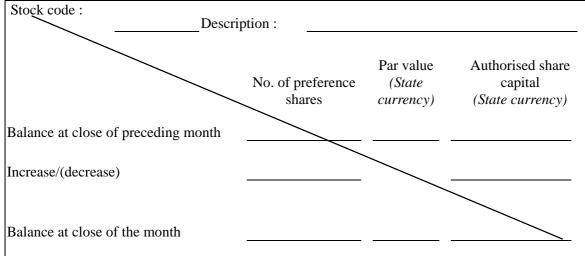
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Xpress Group Limited	
Date Submitted	6/7/2009	_

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>185</u> Desc	ription : (Ordinary Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (<i>HK</i> \$)
Balance at close of preceding month	1,000,000,000,000	0.01	10,000,000,000.00
Increase/(decrease)	Nil	_	Nil
Balance at close of the month	1,000,000,000,000	0.01	10,000,000,000.00
(2) Stock code :Desc	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

2. Preference Shares



3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u> </u>		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency) :HK\$10,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,204,555,010	Nil	Nil	Nil		
Increase/ (decrease) during the month	18,376,200	Nil	Nil	Nil		
Balance at close of the month	2,222,931,210	Nil	Nil	Nil		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Optior	Schemes of t	he Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	N	Iovement duri	ng the month		_	the month
(dd/mm/yyyy) and - class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise	Granted	LACICISCU	Cancelled	Lapseu		
price :						
HK\$0.1567						
111307						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	30,627,000
(Note 1)	1111	1111	111	111	1111	50,027,000
(Note 1)						
2. Exercise						
Price:						
HK\$0.1583						
1110.1505						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	(816,720)	Nil	230,192,532
(Note 1)	1111	1111		(810,720)	1111	230,192,332
(Note 1)						
3. Exercise						
Price:						
HK\$0.1469						
(00 / 05 / 2002)						
(09 / 05/ 2003)	N1:1	NT:1	NI:1	N1:1	Nil	2 0 4 1 9 0 0
Ordinary shares	Nil	Nil	Nil	Nil	N11	2,041,800
(Note 1)		Tata	1 A (Onding	muchanaa	Nil	
		1018	l A. (Ordina	ice shares)	Nil	
				,	Nil	
				ther class)	IN11	
Total funds raised du		h from exercis	e of			
options (State current	<i>су)</i>					

re Options (under Share Option Schem of the Issuer) 01

III. Details of Movements in Issued Share Capital (continued)

Share Options (under	Share Option	n Schemes of the	ne Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
approval date	Ν	Movement duri	ng the month		_	thereto as at close of
(dd/mm/yyyy) and - class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Exercise						
price :						
HK\$0.1534						
(00 / 05 / 2002)						
(09 / 05/ 2003) Ordinary shares	NG	Nil	Nil	Nil	Nil	94 724 700#
(Note 1)	Nil	1111				84,734,700#
5. Exercise						
price :						
HK\$0.2841						
(09 / 05/ 2003)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	0*
(Note 1)						
6. Exercise						
price :						
HK\$0.0684						
(09 / 05/ 2003)						
Ordinary shares	Nil	(18,376,200)	Nil	Nil	18,376,200	18,376,200
(Note 1)						
(Note 1)						
(Total	A. (Ordina	ry shares)	18,376,200	
				ce shares)	Nil	
				ther class)	Nil	
Total funds raised du		h from exercise		6 032 00		
options (State current	(y)		нкэ1,23	56,932.08		

Share Options (under Share Option Schemes of the Issuer)

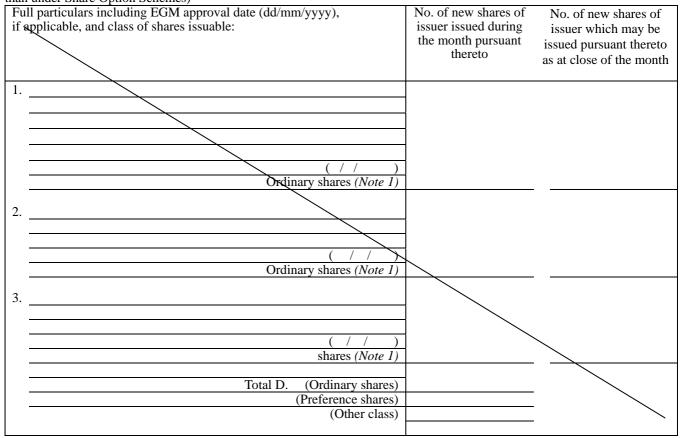
Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of issuer shares of which may be issuer issued issued pursuant during the month thereto as at Currency of Nominal value at Exercised Nominal value at pursuant close of the Description of warrants nominal close of during the close of the thereto month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. HK\$ 9,217,162.35 Nil 9,217,162.35 Nil 102,412,915 (30/09/2009)Stock code (if listed) 2386 Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.09 EGM approval date (if applicable) (dd/mm/yyyy) (|) 2. 27,520,000.00 Nil 27,520,000.00 Nil HK\$ 172,000,000 (15/10/2011) Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.16 EGM approval date (if applicable) (dd/mm/yyyy) (08/09/2006) 3. / / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / /) (4. / / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) (Ordinary shares) Total B. Nil (Preference shares) Nil (Other class) Nil

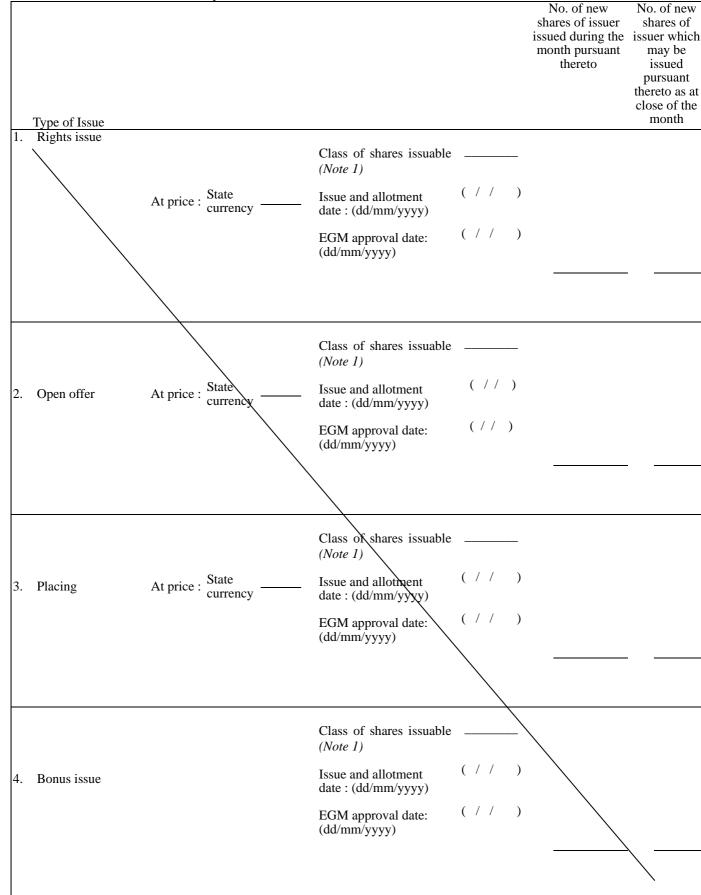
For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) Qlass and description No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month outstanding month month month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

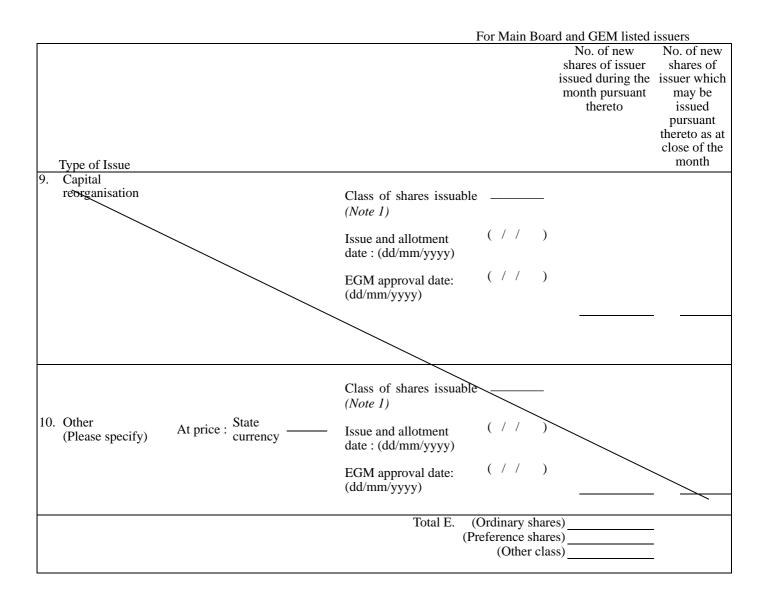
For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)





	Type of Issue	F	For	Mai	n Bo	ard and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	()		
6.	Repurchase of shares	Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	()		
7.	Redemption of shares	Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ /)		
8.	Consideration issue At price : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	()		



Total increase \neq (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	18,376,200
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sha	ure Capital").)

Remarks (if any):

#55,128,600 share options at exercise price of HK\$0.1534 were granted but not yet vested.

*1,531,350 share options at exercise price of HK\$0.2841 were granted but not yet vested.

Submitted by: Yuen Ping Man

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.